

ESSENTIALS

Unique Investment Proposition

Proven commercial solution to the global waste tyre problem with zero physical waste and negative carbon footprint.

Due to Australian Federal Legislation, the number of waste tyres to be disposed of in Australia will double from January 2022.

GDTC has developed a unique, proprietary, Destructive Distillation tyre recycling technology to convert End of Life Tyres (ELT) into saleable commodities.

Each plant returns a 65% EBITDA return on \$12m revenue per annum.

Industry

Waste, Recycling, Renewables

Legal Structure

Australian unlisted public company.

Headquarters

Melbourne, Victoria, Australia

Traction

- One operational plant
- Second plant permitted and shovel ready
- Federal government ban on ELT export
- International opportunities

Convertible Note Raise:

\$2.5m Convertible Notes, 10% coupon paid quarterly in cash up to 31/12/22, with 30% discount to next proposed capital raise of no less than \$15m.

Use of Capital

Commercial plant expansion to 24*7 operation & working capital.

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HEADLINES

Company Overview

Green Distillation Technologies Corporation (GDTC) has developed a proprietary Destructive Distillation process to convert whole End of Life Tyres (ELT) into their three saleable commodities of Oil (33%), Carbon (47%) and Steel (20%), with zero physical waste and a negative carbon footprint.

Opportunity

- 1.7 billion ELT generated globally each year with limited commercial solutions
- From December 2021 the Australian Federal Government has banned the export of whole baled ELTs
- Approximately 26m ELT are generated in Australia each year
- Australia currently exports 71% of ELT
- The number of ELT to be disposed of in Australia starting January 2022 will double with no current commercial solutions available to manage the resulting volume
- Increasing focus on waste mitigation and recycling globally
- The oil, carbon and steel commodities produced are proven commercial products with large, stable global markets

Value Proposition

- GDTC recycles ELT into proven saleable commodities of oil, carbon and steel
- Large global markets of all outputs
- LOIs in place for the sale of the oil, carbon and steel
- The company is paid gate fees to dispose of ELT
- Low processing/input costs where feedstock is a revenue stream, not a cost
- GDTC results in zero physical waste
- GDTC has a negative carbon footprint

Traction

- The Distillation Technology and process is technically and commercially proven
- Each plant will process approx. 6% of Australia's current annual waste tyres
- GDTC plan to establish 7 plants in Australia within 5 years
- The first commercial plant is currently being expanded to facilitate 24*7 operation
- The site for the second commercial plant is secured, designed, fully permitted and shovel ready.
- 5 further sites have been identified across Australia

Business Model

- In Australia, the company will build and own each plant.
- Internationally the company will form local strategic partnerships to build/operate in each region.
- Each recycling plant is forecast to generate approximately
 - o A\$12m Revenue
 - o 48% Return on Capital
 - o 65% EBITDA

Financials

	FY22	FY23	FY24	FY25	FY26	FY27
Revenue	175,569	10,450,711	38,056,685	84,247,869	124,344,032	129,873,772
Gross Profit	(185,686)	7,041,668	26,365,978	58,030,763	86,009,286	89,314,085
EBITDA	(1,962,102)	3,086,423	20,299,209	50,807,775	78,281,106	81,406,179

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